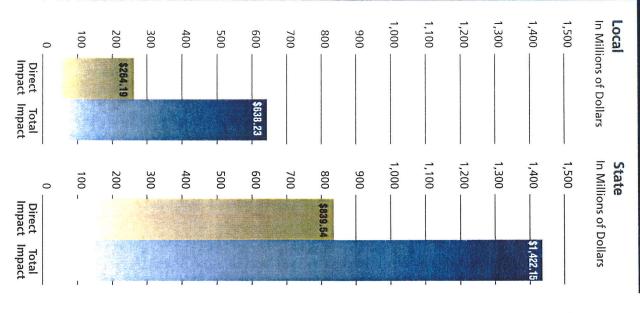
Tourism Pays Taxes

Travel spending in Wisconsin generated a total impact of \$2.06 billion in taxes and other fees for state and local governments.



Wisconsin's Commitment to Tourism

Tourism is vital to the economic growth of Wisconsin and is the state's third largest industry. It is a clean industry and a source of stable employment for thousands of Wisconsin residents. In support of this, the Department of Tourism aggressively promotes Wisconsin as a premier four-season travel and tourism destination.

The Department of Tourism's mission is to inspire people to love the Wisconsin experience. The Department's annual promotional budget is spent on marketing Wisconsin to all categories of travelers including leisure, meeting and convention, group, sports and international. The Department stimulates the development of private, commercial tourism facilities and assists with cooperative projects between forprofit and nonprofit firms. It also encourages local tourism development programs.

*Direct impact results from

the economy.

the initial expenditure of dollars by travelers. Total impact results from initial traveler expenditures plus the re-circulation of the expenditures throughout

The economic impact statistics contained in this booklet are prepared by Davidson-Peterson Associates, Inc. for the Wisconsin Department of Tourism. For more detailed data visit the Department's web site agency.travelwisconsin.com under Research & Travel Trends.

TO

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Wisconsin Originals:

The photos used in this report showcase just a few of the many original people, attractions and events that make
Wisconsin such a popular travel destination. In the Badger state, we value originality – especially when it's so much fun.



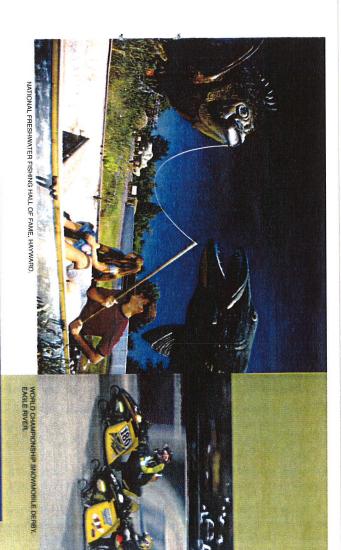
TOP: HOUSE ON THE ROCK, SPRING GREEN MIDDLE: DUCK RIDES, WISCONSIN DELLS BOTTOM: HARLEY-DAVIDSON, MILWAUKEE.

How Traveler Spending in Wisconsin is Calculated

A survey research company, Davidson-Peterson Associates, Inc., conducts Wisconsin's annual survey of traveler spending in the state. The company has used essentially the same survey methodology since 1989. The survey includes the following components:

- Nearly 2,000 face-to-face interviews with travelers are conducted throughout the state and in all seasons at events, attractions, meetings and other travel destinations. Interviewees are screened by asking whether they are traveling "outside their normal routine." Interview questions focus on the amount spent and the activities engaged in by travelers in the last 24 hours in order to establish average daily traveler spending as well as how that money was spent.
- Nearly 3,000 telephone interviews with lodging properties including motels, hotels, resorts, bed and breakfasts, campgrounds and other paid accommodations. Interview questions focus on room rates and occupancy rates in order to determine how much was spent by travelers on overnight stays.
- Just over 1,000 telephone interviews with Wisconsin households which hosted traveling family and friends or other guests. Interview questions focus on the frequency and duration of guest stays in order to determine how many travelers stayed at no cost lodging.

Statistics gathered by all three survey components are analyzed, averaged, and applied county-by-county using standard economic modeling in order to develop the information provided in this booklet.



Tourism Provides Johs

0	50	100 _	200 196,673	250	300 302,231	350	400	Full-Time Job Equivalents In Thousands
0	1.0	2.0 _	3.0 _ \$3.57	4.0	5.0	6.0	7.0 \$7.09	Resident Income In Billions of Dollars

spectrum of supported 200,000 positions. management and time jobs to entry level and part employment, from salaries. The tourism billion in wages and and generated \$3.6 travel industry jobs spending directly executive level work across the industry provides full-time equivalent In 2007, tourism

If jobs indirectly reliant on tourism are included, the totals climb to nearly 302,000 jobs and \$7.09 billion in payroll.

Travel Purpose

In Billions of Dollars

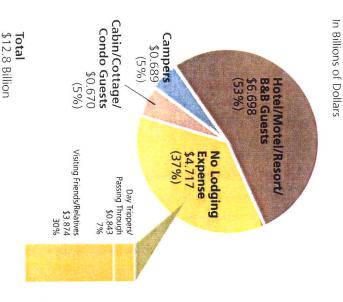
attending festivals or in Wisconsin during other recreational friends or family and attractions, visiting gaming, group tours, events, casino enjoying sporting includes those broad category leisure time. This 2007 were enjoying Most people traveling pastimes.

Business **Travel** \$2,427 (19% Conventions Meetings/ \$1.359 \$8.990 (70%) Pleasure Travel Total

Total Spending by Traveler Type

\$12.8 Billion

staying overnight in spent by travelers total estimated Wisconsin at hotels, \$6.7 billion (53%), was traveler expenditures, More than half of the motels, resorts, and



Travel Expenditures 1998-2007



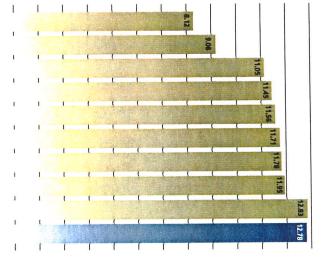
spent \$12.78 billion in

In 2007, travelers in travel expenditures.

the state. The

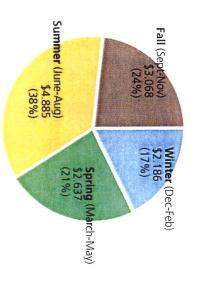
all travelers who are expenditures made by estimates are based on a 122 percent increase

Wisconsin has enjoyed From 1994 to 2007,



2007 Seasonal Traveler Expenditures

In Billions of Dollars

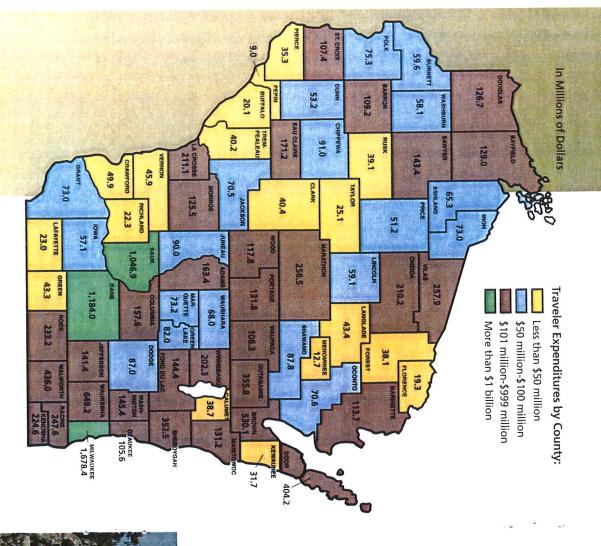


destination.

Annual: \$12.8 billion

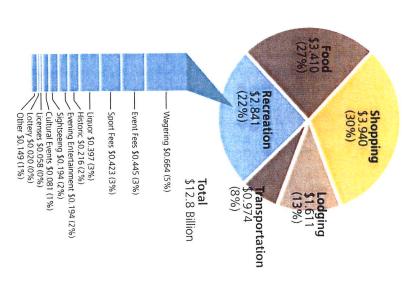
or a combination of of their normal state, traveling outside visiting an area of the spent \$2.2 billion in travelers spending for pleasure, business state visitors traveling residents and out-ofinclude Wisconsin money. Travelers routine, and spending the winter, \$2.6 billion be Wisconsin's top Summer continues to \$4.9 billion. Travelers tourism season with year-round tourism that Wisconsin is a figures demonstrate billion in the fall. The in the spring, and \$3.1

Travel Expenditures by County



Categories of Expenditures

In Billions of Dollars





shopping represented businesses benefited expenditure category, the largest single from travel spending Many Wisconsin in 2007. Retail

totaling \$3.94 billion, followed by food and





CAMPING

Camping is a unique American tradition that has evolved from a primarily back-to-nature pastime for passionate outdoor enthusiasts to a standard holiday for vast numbers of families and individuals. Today, the camping experience can fit any lifestyle and accommodate any preference, from

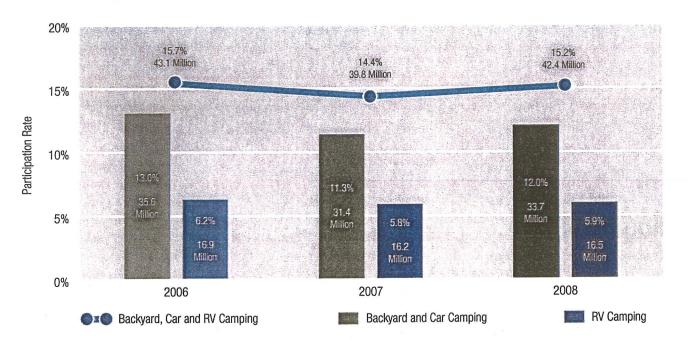
close-to-home comforts to backcountry wilderness and everything in between.

In fact, this activity is one of the most popular outdoor pursuits, attracting 42.4 million participants in 2008. These participants averaged 14 camping days

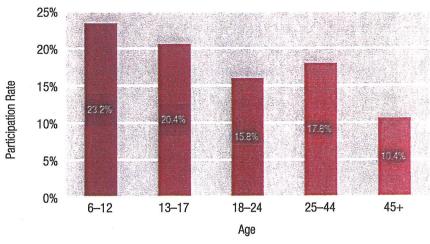
each for a total of over 597.8 million days. This Special Report gives an overview of camping in the United States, presenting detailed information on participation by gender, age, ethnicity, income, education and geographic region. Data is also provided on common barriers to entry as well as popular "crossover" sports for this important group.

Participation in Camping by Year

All Participants Ages 6+



Participation in Camping Among All Americans by Age Backyard, Car and RV Camping in 2008



Participation in camping varies by age. A one-year snapshot of camping participation reveals the popularity of the activity among specific age groups and suggests the life cycle of participation.

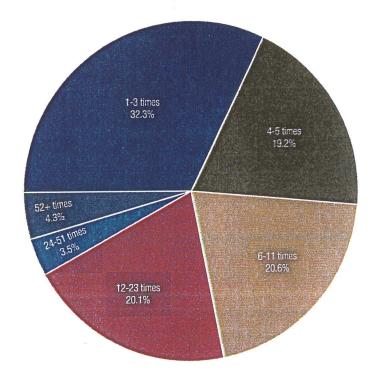
The life cycle of camping participation is very similar to the life cycles of other outdoor activities. Although youth participation is initially high, it declines sharply in adolescence and young adulthood, recovering slightly among adults ages 25 to 44.

Annual Outings

In 2008, camping participants made 597.8 million annual outings. For some participants, this meant getting out once a season and for others, once a month or week.

14.1 days

The average camper went camping 14.1 days in 2008.



Demographics

Division of Camping Participants by Demographic

